



**BROAD-BASED
SOLUTIONS**
Transformation and B-BBEE Consultants

**ST JOSEPH'S HOME:
INDEPENDENT COMPETENT PERSON'S REPORT**

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Introduction

Broad-Based Solutions (Pty) Ltd is pleased to present an independent report on the development programmes and beneficiary status of St Joseph's Home. The report presents an overview of the following:

- The definition of socio-economic development and its common forms
- Our methodology used to compile the report
- An overview of St Joseph's Home
- Our findings, conclusion and implications for funders

Background

Socio-economic development contributions consist of monetary or non-monetary contributions implemented in favour of communities, natural persons or groups of natural persons. The objective of socio-economic development is the promotion of sustainable access to the economy for those beneficiaries.

Socio-economic development programmes commonly take the form of:

- Development programmes for women, youth, people with disabilities, people living in rural areas
- Support for health care and HIV/AIDS programmes
- Support for education programmes, resources and materials at primary, secondary and tertiary education level, as well as bursaries and scholarships
- Community training, skills development for unemployed people and adult basic education and training; or
- Support of arts, cultural or sporting development programmes

Socio-economic Development contributions include:

- Grant contributions to beneficiaries of socio-economic development contributions.
- Guarantees given or security provided for the beneficiaries.
- Direct costs incurred by a measured entity in assisting beneficiaries.
- Overhead costs of a measured entity directly attributable to socio-economic development contributions.
- Developmental capital advanced to beneficiary communities.
- Preferential terms granted by a measured entity for its supply of goods or services to beneficiary communities.

- Payments made by the measured entity to third parties to perform socio-economic development on the measured entity's behalf.
- Providing training or mentoring to beneficiary communities by a measured entity.

Methodology

Code Series 500, the socio-economic development element of the Codes of Good Practice, seeks to measure the extent to which companies carry out initiatives contributing to socio-economic development. Broad-Based Solutions has performed an assessment of St Joseph's Home, based on the principles of Code 500 of the Codes of Good Practice.

Verification Methodology

Broad-Based Solutions verified the status of St Joseph's Home using the following procedures:

- Documentary evidence was obtained from St Joseph's and verified. The verification included the perusal of patients' birth certificates together with their parents' identity documents.
- Oral confirmation was obtained from staff including social workers, who are assigned to the patients of St Joseph's.
- Physical verification by way of an onsite visit of St Joseph's premises.

St Joseph's Home – An overview

St Joseph's Home, located in Montana in Cape Town, is a medical facility established in 1935 for chronically ill children, and provides 24 hour free rehabilitative care for up to 143 children with life-threatening illnesses, such as HIV/AIDS, cancer, childhood arthritis, diabetes, renal failure and other long-term illnesses. The children come from poor socio-economic backgrounds and all are placed at St Joseph's from provincial hospitals like the Red Cross, Tygerberg and Groote Schuur.

The patients are provided with the following services, for the specific purpose of promoting wellness and to empower the children and their families to prevent re-admissions after discharge.

- 24 hour nursing care
- rehabilitation services
- access to medical treatment
- occupational therapy
- physiotherapy
- speech therapy
- social work services

- preschool and formal education up to Grade 7
- transfer of patients to doctors' appointments and admission to acute hospitals
- placement of children into family care and empowerment of caregivers
- community health workers monitor children for six months after discharge

Findings & Conclusion

St. Joseph's Home plays an important and vital role in the rehabilitation, care and empowerment of the patients and their families, who are from poor socio-economic backgrounds. Our findings indicate that more than 75% of the beneficiaries of St Joseph's activities meet the definition of a black person, as defined in the Broad-Based Black Economic Empowerment Act 53 of 2003 and the Codes of Good Practice on Black Economic Empowerment.

Broad-Based Solutions hereby confirms that the development activities undertaken by St Joseph's Home meets the definition of socio-economic development programmes and that 100% of the contribution value made by funders, to St Joseph's Home, may be claimed as socio-economic development contributions.

Broad-Based Solutions (Pty) Ltd: Overview

Broad-Based Solutions (Pty) Ltd has been formed to educate and assist businesses to empower their employees, value chain and communities through meaningful and sustainable initiatives. We believe in true empowerment and our approach to consulting is based on this principle. For this reason, we are able to assist our clients to obtain a superior B-BBEE rating and gain a competitive advantage over competitors, whilst achieving true empowerment.

The founder and managing director is an attorney with more than six years B-BBEE advisory and strategic B-BBEE planning experience. Through his knowledge of the B-BBEE Codes, sector charters and related legislation, he has successfully assisted clients of all sizes and within all sectors.

Signed for and on behalf of Broad-Based Solutions (Pty) Ltd.



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